Letter Template | AIA REAL

**Transfer from AIA REAL to AIA LIVING**

Hello, I/We Life Assureds name(s) and Policy Owner’s names (s) confirm that I/we would like to transfer my/our AIA REAL application number Application number to the new AIA Living product.

Please find attached the documentation you need to complete this request:

* A new Quote Builder quote, confirming the benefits on my/our new AIA Living application
* AIA Vitality application form (optional)

I/We also confirm the following in relation to the declaration and consents made under my original AIA REAL:

1. All statements made by me in my AIA REAL application form are true and correct and apply to my new AIA Living application.
2. I/we confirm that we are aware of any differences between the two products and are accepting of these differences.
3. Any loadings and/or exclusions that apply to my AIA REAL benefits will also apply to the equivalent AIA Living benefits.
4. I/We consent as an authorised bank account holder to set up a new direct debit authority with this transfer request from my AIA REAL application to AIA Living application. This consent will be against the bank account details provided from my signed AIA REAL direct debit form.
5. I/We also confirm that I/we have read the direct debit Terms and Conditions available at [aianz.co/dd-tandcs](file:///Volumes/Shared%20Folder/1.%20CURRENT%20WIP/X00165%201908%20Adviser%20Templates%20for%20NewCo%20Pipeline%20Approach/001%20Word%20Doc%20Templates/aianz.co/dd-tandcs)

Life Assured(s) Signature: Date

Policy Owner(s) Signature: Date