

YOUR GUIDE TO AIA APOLLO

2021 Adviser Guide

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Supporting you, your business and your customers

We know that running a successful business isn't easy - it takes long hours, hard work and dedication.

AIA Apollo is our adviser support program designed to provide simple, practical and effective support that helps you to deliver good customer outcomes. AIA Apollo gives you access to a wide range of services, as well as discounts from valuable business partners - it's a flexible program that allows you to focus on what's most important to you.

Wherever you're heading, the four pillars of AIA Apollo can help get you there:



Services

AIA Apollo gives you access to a great range of services.

These support services are designed to make a real difference to your business and your customers.

SERVICE	DESCRIPTION
TRAINING & ACCREDITATION	We offer you support in ensuring you are up to speed with the latest information for your clients with adviser courses, online accreditation processes, as well as Education and Product refresher sessions
STUDY SUPPORT FOR OPEN POLYTECHNIC NZCFS (L5)	We will support your study to achieve New Zealand Certificate in Financial Studies (L5) from Open Polytechnic including a 45% discount if registered via AIA. We also provide group training workshops to help you prepare for the transition to the new regulatory competence level
SPECIAL PROCUREMENT OFFERS	We'll help lower the costs of business with special deals from leading suppliers. Please refer to the Partners and Procurement section of this guide for details
HEALTHSCREEN SERVICES	Our HealthScreen nurses gather the additional information we sometimes need when your clients apply for cover at your clients' convenience

SERVICE	DESCRIPTION
XPLAN TRAINING	We provide you with access to specialised training with the Practice Development Team to optimise use of XPLAN, including product comparison tool - Risk Researcher, to help your client servicing approach
XPLAN MARKETING TOOLS	We will work with you to deepen your client relationships by developing searches, reports, letters and templates within your AIA hosted XPLAN
XPLAN	We provide support for AIA hosted XPLAN to manage your client information and automate your back office

Partners and procurement

Increase the efficiency of doing business with these special deals from leading suppliers.

Please note these offers may be subject to change and suppliers' terms and conditions will apply.

We'll keep you posted as new partners join the program. If you have any questions, please contact nz.apollo@aia.com or speak to your BDM or BDC.

Open Polytechnic KURATINI TUWHERA

Make your move with New Zealand's leader in online and distance learning

Find out more about the New Zealand Certificate in Financial Services.

AIA Apollo members receive a 45% discount on course fees with Open Polytechnic when you register through AIA.

Contact the Learning and Development team today to take advantage of this offer today.



Courtesy of AIA Apollo vou're entitled to exclusive discounts on a selection of commercial products, as well as having access to the PB Tech site for all your technology needs.

Access these exclusive deals by registering online using the reference code 'APOLLOPBTECH' in the membership kev field.

Once you have registered you can view the catalogue.



ShareThis.Video is a powerful video marketing tool that puts an extensive library of content at your fingertips.

Find out more about ShareThisVideo.

Whether developing a monthly newsletter, website, blog or social media channels, AIA Apollo members are invited to join ShareThis.Video for a significant saving - with Starter membership available for \$49 per month and Premium membership for \$99 per month.

Please speak to your BDM or BDC to secure your discount code.



Noel Leeming is New Zealand's leading consumer electronics and appliances retailer, offering customers superior services and solutions with the widest possible range of branded technology and appliances.

Find out more about Noel Leeming.

As a valued AIA Apollo member vou're entitled to preferential pricing across a range of products. Please contact AIA's Commercial Business Manager to discuss your requirements and remember to reference AIA Apollo:

Karl Turnbull

Telephone: **021 285 3806**





Profit from a better mix

In a world of increasing compliance, Dough HR's professional services let you get on with your job while they put the right measures in place to handle the people stuff.

Find out more about Dough HR.

AIA Apollo members can consult with Dough HR at a **discounted hourly** rate of \$110.00 by using the code 'APOLLODOUGH'. This is a saving of \$40 on the initial business consultation and a saving of \$15 per hour for investigating, planning and administrative work.



Kiwi Fuelcards is a great little NZ company helping Kiwis save on fuel and journey further. When your business takes you out and about each day, every kilometre counts and those savings are especially welcome.

Find out more about Kiwi Fuelcards.

<u>Take advantage of this awesome</u> <u>offer</u> and remember to use the code **'APOLLOFUELCARDS'** as the Group Membership Name when you register.

*ADVISOR

A simple to use marketing automation tool that reduces your compliance risk, whilst saving time and generating leads, all from your smartphone.

Find out more

Talk to your BDM or BDC about a discount offer only available to AIA Apollo members.

Let's talk

AIA Apollo is designed to support every adviser, every day.

Be sure to talk to your BDM or BDC about how to leverage AIA Apollo to take you, your business and your customers to new heights.

If you have any questions you can contact us at any time at nz.apollo@aia.com



Contact us

Helpful Contacts

ADVISER RELATIONSHIP TEAM	0800 768 287 Monday to Friday, 8:30am - 5:00pm NZ.AdviserRelationshipTeam@aia.com
PRACTICE SOLUTIONS HUB	0800 484 444 Monday to Friday, 8:30am - 5:00pm NZ.PracticeSolutions@aia.com
TRAINING AND COURSES	NZ.Training@aia.com
NEW BUSINESS ENQUIRIES	0800 768 287 Monday to Friday, 8:30am - 5:00pm

Online

PRODUCT INFORMATION	resources.aia.co.nz
SOVLINK	www.sovlink.co.nz
AIAHUB	aiahub.co.nz
APOLLO WEBSITE PAGE	resources.aia.co.nz/apollo.aspx